



PRENTICE HALL LEGAL & FINANCIAL SERVICES

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RECORDATION NO. 14919-B FILED 1425

APR 15 1994 - 9:25 AM

INTERSTATE COMMERCE COMMISSION

ICC Document Recorder
Interstate Commerce Commission
12th St. & Constitution Ave.
Room 2303
Washington, DC 20423

Sir or Madam,

Please accept this filing on behalf of the Indiana Rail Road Company. The filing is a release of indenture of mortgage, deed of trust and security agreement between the company and 1st Source Bank. I have also enclosed a second copy of this release. I would appreciate it greatly if you could stamp and send this copy back to me through our messenger.

Per my conversation with an ICC staff member, the previous filings were accepted with a check for the filing fees. It is my understanding that the check previously delivered will also cover fees for this filing.

I apologize for the mixup concerning the filing of these documents. If you have any further questions or problems, please do not hesitate to call me at 408-3120. Thank you for your assistance in this matter.

Sincerely,

Jay Brooke

Jay Brooke

Senior Research Associate

A Paramount Communications Company

C. Cunningham - Anthony Ponder

RELEASE OF INDENTURE OF MORTGAGE.
DEED OF TRUST AND SECURITY AGREEMENT

FOR VALUE RECEIVED, 1ST SOURCE BANK, as Trustee (the "Trustee") hereby releases all of its rights, title and interest under a certain Indenture of Mortgage, Deed of Trust and Security Agreement from The Indiana Rail Road Company ("Indiana Rail Road") to the Trustee, dated March 10, 1986, filed with the Interstate Commerce Commission on March 18, 1986 and recorded under Recordation No. 14919, and covering eight locomotives and other property of the Indiana Rail Road, including vehicles, equipment and rolling stock.

IN WITNESS WHEREOF, the Trustee has caused this Release to be duly executed by its duly authorized officer, as of this 31st day of March, 1994.

RECORDATION NO. 14919-B
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INTERSTATE COMMERCE COMMISSION

1ST SOURCE BANK, as Trustee

By: [Signature]

Printed: David Farkas

Title: VP's Trust Officer

STATE OF INDIANA)
) SS:
COUNTY OF St Joseph)

Before me a Notary Public in and for the said County and State personally appeared David Farkas, a VP's Trust Officer of 1st Source Bank, and acknowledged the execution of the above and foregoing Release of Indenture of Mortgage, Deed of Trust and Security Agreement for and on behalf of 1st Source Bank, as Trustee.

WITNESS my hand and Notarial Seal this 31st day of March, 1994.

[Signature]
(Signature)
GRACE A. TETZLAFF, Notary Public
A Resident of St. Joseph County, IN
[Signature]
(Printed Name)
NOTARY PUBLIC

My Commission Expires:

County of Residence: